

Canty's Financial Strategies, Inc.

Phone: (303) 424-8757

E-mal: info@askthetaxexpert.com

**What to Bring to Prepare Your Taxes
For Business Owners**

Copies of Payroll reports including W2s and W3s

New clients must provide a copy of last business return filed

Profit and Loss and Balance Sheets from January 1st to December 31st

Copies of all payroll reports and W2s

List of assets purchased with date of purchase and amount

Purchase agreements for all payment plans

Lease agreements

Total mileage on business vehicles by vehicle

Business mileage on vehicles by vehicle

Commuting and personal miles on each vehicle

Interest paid on car loans for business-use vehicles

Amount of cash in business checking accounts on December 31st

Amount of principal outstanding on loans as of December 31st

Amount of money withdrawn from business by owners

Amount of money contributed to business by owners

First year corporations must identify how they purchased stock in the corporation

Amount paid for medical insurance for owners and shareholders